

## AL YAH SATELLITE COMMUNICATIONS COMPANY PJSC

9 July 2021

**Announcement regarding the final offer price (the “Final Offer Price”) and the final offer size (the “Final Offer Size”) of the initial public offering (the “Offering”) of shares in Al Yah Satellite Communications Company PJSC (the “Offer Shares”) following the closing of the subscription periods of the first, second and third tranches of the Offering (together, the “Subscription Tranches”)**

Following the closing of the subscription periods of the Subscription Tranches, Al Yah Satellite Communications Company PJSC (the “**Company**”) hereby announces the Final Offer Price and the Final Offer Size of the Offering.

The Final Offer Price for the Offering has been set at AED 2.75 per Offer Share.

The Final Offer Size of the Offering has been set at 975,908,106 Offer Shares, which represents 40% of the share capital of the Company.

Following the closing of the Offering, Mamoura Diversified Global Holding PJSC, a wholly-owned subsidiary of Mubadala Investment Company, will continue to own 60% of the Company’s share capital.

Listing is expected to take place on the Abu Dhabi Securities Exchange (ADX) on 14 July 2021.